

of the bars of the State of New Jersey, the United States District Court for the District of New Jersey and the United States Court of Appeals for the Third Circuit.

2. I submit this affidavit to supplement my Affidavit dated August 16, 2007 (“Initial Affidavit”) in support of the application of Nathan and Miriam Barnert Memorial Hospital Association, d/b/a Barnert Hospital, the debtor in possession in the above-captioned case (the “Debtor” or “Barnert Hospital”) dated August 16, 2007 (the “Application”) to retain M&E as bankruptcy counsel pursuant to sections 327, 329 and 504 of title 11 of the United States Code and Rules 2014(a) and 2016(b) and (c) of the Federal Rules of Bankruptcy Procedure.¹

3. Except as otherwise indicated, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.²

4. Exhibit “A” to my Initial Affidavit identifies current clients of M&E. In my Initial Affidavit, paragraphs 17 and 19 disclosed the amount of fees received by M&E during its last fiscal year for two entities identified on Exhibit “A” (Met Life and General Electric).

5. Other than those two entities, no other entity identified on Exhibit “A” accounted for more than .27% of the total revenue received by M&E in its fiscal year ended September 30, 2006.

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¹ Unless otherwise defined, capitalized terms used herein shall have the meanings ascribed to them in the Application.

² Certain of the disclosures herein related to matters within the knowledge of attorneys of M&E and are based on information provided by them.

I declare under penalty of perjury under the laws of the United States of America that, to the best of my knowledge and belief, and after reasonable inquiry, the foregoing is true and correct.

/s/ Joseph Lubertazzi
Joseph Lubertazzi, Jr.

Subscribed and Sworn
Before me on this 26th day
of August, 2007

David J. Adler
David J. Adler
Notary Public of the
State of New Jersey